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ASX Announcement

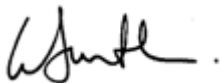
The Manager
Companies Announcement Office
ASX Limited

Non Renounceable Entitlement Issue Update – Final Allotment

Genesis Minerals Limited (ASX: GMD) provides a final update on its recent capital raising of up to \$1,163,917 through a 2 for 3 pro-rata non renounceable entitlement issue at an offer price of \$0.05 per share (Entitlement Issue).

5,734,961 shares (being the shortfall shares) were allotted and despatched today and quotation has been sought for these shares.

Securities quoted on ASX now total 63,133,477 shares.



Graeme Smith
Secretary / Director

Further Information
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