



ARGONAUT

The Natural Choice in Resources

Tuesday, August 20, 2013

The Directors
Genesis Minerals Limited
Unit 6, 1 Clive Street
WEST PERTH WA 6005

Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge St
SYDNEY NSW 2000

**NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER
GENESIS MINERALS LIMITED**

In accordance with section 671B of the Corporations Act 2001, we enclose a notice of ceasing to be a substantial holder for Genesis Minerals Limited.

Yours faithfully,

ARGONAUT LIMITED

MICHAEL PRICE
Company Secretary

www.argonaut.com

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Perth WA 6000
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Argonaut Limited: ABN 33 109 326 418
Argonaut Capital Limited: ABN 18 099 761 547, AFSL 221 476
Argonaut Securities Pty Limited: ABN 72 108 330 650, AFSL 274 099
Argonaut Securities (Asia) Ltd, SFC CE No. AXO052
Argonaut Equity Partners Pty Limited: ABN 44 128 423 843

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To: Genesis Minerals Limited

ACN: 124 772 041

1. Details of substantial holder (1)

Name: Argonaut Limited

ACN: 109 326 418

The holder ceased to be a substantial holder on 16 April 2013.

The previous notice was given to the company on 3 January 2013.

The previous notice was dated 3 January 2013.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
16/04/2013	Argonaut Investments Pty Limited	Dilution due to Entitlements Issue	N/A	2,343,751	2,343,751
16/04/2013	Argonaut Equity Partners Pty Limited	Dilution due to Entitlements Issue	N/A	5,535,939	5,535,939
			Total	7,879,690	7,879,690

3. Changes in association

The persons who have become associates (3) of, or ceased to be associates of, or have changed their association (7) with, the substantial holder in relation to voting interests in the company are as follows:

Name and ACN if applicable	Association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Argonaut Limited	Level 30 Allendale Square, 77 St Georges Terrace, PERTH WA 6000
Argonaut Equity Partners Pty Limited	Level 30 Allendale Square, 77 St Georges Terrace, PERTH WA 6000
Argonaut Investments Pty Limited	Level 30 Allendale Square, 77 St Georges Terrace, PERTH WA 6000

Name/ capacity: Michael Price / Company Secretary

Signed:



Date:

23 August 2013