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ABN: 72 124 772 041

9 January 2015

ASX Market Announcements  
ASX Limited

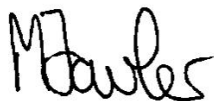
Via E lodgement

### **NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH) (Act)**

Genesis Minerals Limited (**Company**) has issued 10,000,000 fully paid ordinary shares at an issue price of \$0.008 each to related parties of the Company, pursuant to shareholder approval obtained on 8 December 2014, raising \$80,000 (**Shares**). Accordingly the Company gives notice under section 708A(5)(e) of the Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice there is no “excluded information” (as defined in subsection 708A(7) of the Act) which is required to be disclosed by the Company.

Regards



**Michael Fowler**  
**Managing Director**

#### **Further Information**

Contact - Michael Fowler

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