

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Genesis Minerals Limited
ABN	72 124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Damian Delaney
Date of last notice	28 July 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Cape Birchington Pty Ltd <ATF The Delaney S/F Acc> of which Mr Delaney is a Director and Shareholder
Date of change	7 January 2015
No. of securities held prior to change	2,002,292 – Fully Paid Ordinary Shares 4,000,000 – \$0.22 Options expired on 31/12/2014; 115,001 – \$0.20 Options expiring 01/03/2015
Class	Ordinary Shares and Unlisted Options
Number acquired	5,000,000 ordinary shares; 1,250,000 unlisted options exercisable at \$0.016 on or before 10 December 2015; and 1,250,000 unlisted options exercisable at \$0.032 on or before 10 December 2016
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$40,000
No. of securities held after change	7,002,292 - Fully Paid Ordinary Shares Options 115,001 - \$0.20 expiring 01/03/2015 1,250,000 - \$0.016 expiring 10/12/15; and 1,250,000 - \$0.032 expiring 10/12/16
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the \$0.008 Placement announced on 23 October 2014 and approved by shareholders on 8 December 2014.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A



Damian Delaney
Company Secretary
12 January 2015

+ See chapter 19 for defined terms.