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14 July 2015

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir

REQUEST FOR TRADING HALT – GENESIS MINERALS LIMITED

In accordance with ASX Listing Rule 17.1, **Genesis Minerals Limited (ASX: GMD)** requests an immediate trading halt, prior to commencement of trading on 14 July 2015, pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday 16 July 2015 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call the office on (08) 9322 6178 or alternatively on my mobile on 0438 921 666.

Yours faithfully



Damian Delaney
Director / Company Secretary