

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Genesis Minerals Limited</b>
<b>ABN</b>	<b>72 124 772 041</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Damian Delaney
Date of last notice	14 January 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Cape Birchington Pty Ltd <ATF The Delaney S/F A/C> of which Mr Delaney is a Director and Shareholder
Date of change	27 October 2015
No. of securities held prior to change	7,002,292 - Fully Paid Ordinary Shares <b>Options</b> 1,250,000 - \$0.016 expiring 10/12/15; and 1,250,000 - \$0.032 expiring 10/12/16
Class	Ordinary Shares
Number acquired	5,830,034 Ordinary shares
Number disposed	Nil

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil
<b>No. of securities held after change</b>	12,832,326 - Fully Paid Ordinary Shares <b>Options</b> 1,250,000 - \$0.016 expiring 10/12/15; and 1,250,000 - \$0.032 expiring 10/12/16
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market distribution of Genesis Minerals Ltd's shares due to wind up of investment fund of which Damian Delaney was a unit holder.

### Part 2 – Change of director's interests in contracts – Not Applicable

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

*G.A. James*

Geoff James  
Company Secretary  
29 October 2015

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<sup>+</sup> See chapter 19 for defined terms.