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30 October 2015

The Manager
Company Announcements Office
Australian Securities Exchange Limited

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 29 October 2015 for the issue of 33,700,000 fully paid ordinary shares ("Placement"), Genesis Minerals Limited (ASX: GMD) provides the following information required under ASX Listing Rule 3.10.5A.

- (a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 395,337,912

Placement issue under Listing Rule 7.1 (1,200,000 shares)	0.30%
Placement issue under Listing Rule 7.1A (32,500,000 shares)	8.22%
Total dilution as a result of the Placement	8.52%

Number of shares on issue following the Placement: 429,037,912

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (32,500,000 shares).

Pre-placement shareholders who did not participate in the Placement	77.62%
Pre-placement shareholders who did participate in the Placement	17.89%
Participants in the Placement who were not previously shareholders	4.49%

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising funds at the time.
- (c) The Placement was not underwritten.
- (d) No commissions were paid on the funds raised from the Placement.

Yours faithfully,



Geoff James
Company Secretary