

Unit 6, 1 Clive St
West Perth WA 6005

PO BOX 437
West Perth WA 6872

Tel: +618 9322 6178

www.genesisminerals.com.au
ABN: 72 124 772 041

29 February 2016

Mr Dale Allen
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Genesis Minerals Limited (**ASX: GMD**) requests an immediate trading halt, prior to commencement of trading on 29 February 2016, pending the release of an announcement in relation to a proposed capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday 2 March 2016 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please contact me.

Yours faithfully,



Geoff James
Company Secretary