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9 March 2016

ASX Market Announcements  
ASX Limited

Via E lodgement

### **CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)**

Genesis Minerals Limited (Company) on 8 March 2016 issued 111,737,993 fully paid ordinary shares at an issue price of \$0.014 each to professional and sophisticated investors to advance the Ulysses Project as announced to the ASX on 2 March 2016.

The issued shares are part of a class of securities quoted on ASX.

The Company gives notice of the following to ASX:

1. The Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. The Company is giving this notice under section 708A(5)(e) of the Act;
3. As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. As at the date of this notice there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act.

Yours faithfully,



**Geoff James**  
**Company Secretary**