

15 August 2016

The Manager
Company Announcements Office
Australian Securities Exchange Limited

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 15 August 2016 for the issue of 69,400,000 fully paid ordinary shares ("Placement"), Genesis Minerals Limited (ASX: GMD) provides the following information required under ASX Listing Rule 3.10.5A.

- (a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 567,780,876

Placement issue under Listing Rule 7.1 (13,531,003 shares)	2.38%
Placement issue under Listing Rule 7.1A (55,868,997 shares)	9.84%
Total dilution as a result of the Placement	12.22%

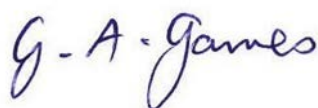
Number of shares on issue following the Placement: 637,180,876

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (55,868,997 shares).

Pre-placement shareholders who did not participate in the Placement	74.28%
Pre-placement shareholders who did participate in the Placement	19.29%
Participants in the Placement who were not previously shareholders	6.43%

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising funds at the time.
- (c) The Placement was not underwritten.
- (d) A commission of 5% is payable on a portion of the funds raised from the Placement.

Yours faithfully,



Geoff James
Company Secretary