



# MARKET RELEASE

11 April 2018

**Genesis Minerals Limited**

TRADING HALT

The securities of Genesis Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on 13 April 2018 or when the announcement is released to the market.

Security Code: GMD

Dawn James

**Adviser, Listings Compliance (Perth)**

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ABN: 72 124 772 041

11 April 2018

Ms Hayley Pratt  
Australian Securities Exchange Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

#### REQUEST FOR TRADING HALT

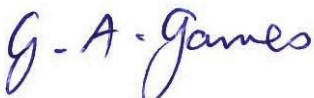
Genesis Minerals Limited ("Company") (ASX: GMD) requests a trading halt in its securities in accordance with ASX Listing Rule 17.1 effective immediately pending an announcement by the Company in relation to a proposed capital raising.

The Company requests that the trading halt remain until the earlier of the Company making an announcement in regards to the matter above or the commencement of trading on Friday 13 April 2018.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries in relation to the above, please contact me.

Yours faithfully,



**Geoff James**  
**Company Secretary**

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