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Level 3, 10 Outram St
West Perth WA 6005

PO BOX 437
West Perth WA 6872

Tel: +618 9322 6178
Fax: +618 9481 2335

www.genesisminerals.com.au
ABN: 72 124 772 041

ASX Announcement

GENESIS MINERALS LIMITED LISTS ON ASX TODAY

Genesis Minerals Limited (ASX: GMD) is pleased to announce its admission to the Official list of the Australian Securities Exchange following its successful Initial Public Offering (IPO).

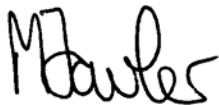
The Offer was substantially oversubscribed with the targeted \$3.0 million raised in just over one week (oversubscriptions were not accepted).

Exploration will commence immediately on the Trainor Project, located 400km north of Wiluna, in the Proterozoic Oldham Inlier. Field crews have been contracted to complete a large soil sampling program targeting a high priority 10km zone anomalous in copper, zinc and nickel. A drill rig has been booked for October to test a number of areas under sand cover.

At the time of listing the Company has a total of 23 million fully paid shares on issue to 529 share holders.

I look forward to providing you with further details of our activities, including exploration and project generation updates.

Yours sincerely



Michael Fowler
Managing Director