

2 August 2007

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Dear Share Holder,

GENESIS MINERALS LIMITED

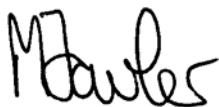
On behalf of the Directors of Genesis Minerals Limited, I would like to take this opportunity to thank you for your interest and application for shares in the Company's Initial Public Offering. By now, you would have received your initial Holding Statement from the Share Registry.

Stockbroker and general public interest in the Company's shares was high and the Offer was substantially oversubscribed. Please find enclosed a copy of the IPO Prospectus for your records.

The Directors believe that Genesis Minerals represents an outstanding opportunity to participate in the discovery and/or acquisition of commercially significant minerals deposits that can be readily brought into production.

The Company was admitted to the Official List of the ASX on 30 July 2007 and quotation of securities commenced on Thursday 2nd August 2007. Our ASX code is "GMD". You can visit our website www.genesisminerals.com.au to monitor our progress and we hope that your interest in the Company will continue to grow following listing.

Yours sincerely



Michael Fowler
Managing Director/ CEO