

11 April 2013

**ASX Announcement**

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**NON RENOUNCEABLE RIGHTS ISSUE – SHORTFALL NOTIFICATION**

Genesis Minerals Limited (ASX: GMD; “Genesis” or “Company”) confirms that the shortfall in subscriptions under the non-renounceable Rights Issue, set out in the Prospectus dated 5 March 2013, on the basis of one new Share for every four Shares held at the Record Date at \$0.05 per new Share is as follows:

Maximum number of Shares offered under the Prospectus	33,031,560
Final number of Shares subscribed for	14,541,554
SHORTFALL SHARES	18,490,006

Genesis is pleased that the issue has been well supported given current market conditions, including having received support from its major shareholders Argonaut, Investmet and Westoria, who each subscribed for their full entitlement under the Offer.

Genesis also confirms that the remainder of the shortfall will be fully subscribed for pursuant to an underwriting agreement with Argonaut as set out in the Prospectus.

The Company expects that the new Shares under the Offer will be issued on or around 16 April 2013.



**Damian Delaney**  
**Director & Company Secretary**

**Further Information**

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