

Unit 6, 1 Clive St  
West Perth WA 6005

PO BOX 437  
West Perth WA 6872

Tel: +618 9322 6178

[www.genesisminerals.com.au](http://www.genesisminerals.com.au)  
ABN: 72 124 772 041

27 March 2014

Company Announcements Office  
Australian Securities Exchange  
Level 8  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

### **CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)**

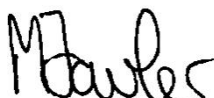
As previously announced on 26 March 2014, Genesis Minerals Limited (Company) has issued 24,848,670 fully paid ordinary shares at an issue price of \$0.017 each to professional and sophisticated investors to raise approximately \$422,000 (before costs).

The issued shares are part of a class of securities quoted on ASX.

The Company gives notice of the following to ASX:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company is giving this notice under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at the date of this notice there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act

Yours sincerely



**Michael Fowler**  
**Managing Director**

#### **Further Information**

Contact - Michael Fowler  
+61 8 9322 6178 or [mfowler@genesisminerals.com.au](mailto:mfowler@genesisminerals.com.au)