29 April 2014

Companies Announcement Office
ASX Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

RESULTS OF GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Meeting of Genesis Minerals Limited were passed by the requisite majority on a show of hands at the General Meeting of the Company held today.

Listed below is a summary of the number of proxy votes cast in respect of the resolutions put to shareholders at the Annual General Meeting:

<table>
<thead>
<tr>
<th>Resolution</th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Chairman’s Discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Ratification of Prior Issue of Securities</td>
<td>53,209,036</td>
<td>-</td>
<td>50,000</td>
<td>1,923,750</td>
</tr>
<tr>
<td>2. Issue of Securities</td>
<td>50,321,536</td>
<td>-</td>
<td>2,937,500</td>
<td>1,923,750</td>
</tr>
<tr>
<td>3. Issue of Securities to Teck Resources Ltd</td>
<td>52,759,036</td>
<td>-</td>
<td>500,000</td>
<td>1,923,750</td>
</tr>
</tbody>
</table>

Yours sincerely

[Signature]

Damian Delaney
Director / Secretary