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15 May 2014

Company Announcements Office
Australian Securities Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

As previously announced Genesis Minerals Limited (Company) has issued 69,331,464 fully paid ordinary shares at an issue price of \$0.017 each to professional and sophisticated investors, completing Tranche 2 of the Placement and the Teck Placement as approved by Shareholders on 29 April 2014.

The issued shares are part of a class of securities quoted on ASX.

The Company gives notice of the following to ASX:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company is giving this notice under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at the date of this notice there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act

Yours sincerely



Michael Fowler
Managing Director

Further Information

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