28 November 2014

Companies Announcement Office
ASX Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

RESULTS OF 2014 ANNUAL GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Meeting of Genesis Minerals Limited were passed by the requisite majority on a show of hands at the 2014 Annual General Meeting of the Company held today.

Listed below is a summary of the number of proxy votes cast in respect of the resolutions put to shareholders at the Annual General Meeting:

<table>
<thead>
<tr>
<th>Resolution</th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Adopt Remuneration Report</td>
<td>98,276,872</td>
<td>209,191</td>
<td>7,082,022</td>
<td>-</td>
</tr>
<tr>
<td>2. Re-election of Richard Hill as a Director</td>
<td>105,568,085</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>3. Approval of 10% Placement Facility</td>
<td>105,568,085</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

Yours sincerely

Damian Delaney
Director / Secretary