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9 March 2016

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited

### INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 9 March 2016 for the issue of 111,737,993 fully paid ordinary shares ("Placement"), Genesis Minerals Limited (ASX: GMD) provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 446,951,974

Placement issue under Listing Rule 7.1 (67,042,796 shares)	15.00%
Placement issue under Listing Rule 7.1A (44,695,197 shares)	10.00%
Total dilution as a result of the Placement	25.00%

Number of shares on issue following the Placement: 558,689,967

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (44,695,197 shares).

Pre-placement shareholders who did <b>not</b> participate in the Placement	55.87%
Pre-placement shareholders who <b>did</b> participate in the Placement	30.96%
Participants in the Placement who were not previously shareholders	13.17%

(b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising funds at the time.

(c) The Placement was not underwritten.

(d) No commissions were paid on the funds raised from the Placement.

Yours faithfully,



Geoff James  
Company Secretary