

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Genesis Minerals LimitedACN/ARSN 124 772 041**1. Details of substantial holder (1)**Name KSA Mining Pty LtdACN/ARSN (if applicable) 604 415 563There was a change in the interests of the  
substantial holder on 15/02/2018The previous notice was given to the company on 14/02/2018The previous notice was dated 14/02/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	113,181,677	15.00%	113,251,677	15.01%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See item 2 of Annexure A					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See item 1 of Annexure A					

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### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See item 3 of Annexure A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See item 4 of Annexure A	

### Signature

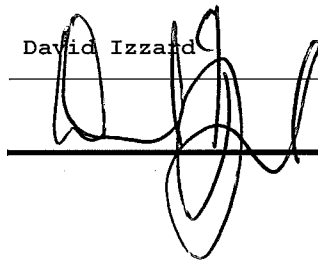
print name

David Izzard

capacity

Company Secretary

sign here



date

15/02/2018

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

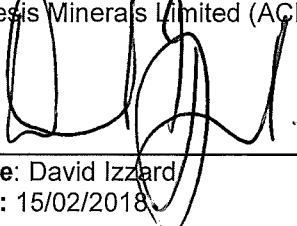
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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### Annexure A

This is Annexure A of 2 pages referred to in Form 604 Notice of change of interests of substantial holder in relation to Genesis Minerals Limited (ACN 124 772 041) (**Notice**).



**Name:** David Izzard  
**Date:** 15/02/2018

#### 1. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
KSA Mining Pty Ltd	Relevant interest pursuant to section 608(1)(a) of the <i>Corporations Act 2001 (Cth)</i> ( <b>Corporations Act</b> ) as the holder of the securities.	113,251,677 fully paid ordinary shares
SMS Innovative Mining Pty Ltd	Relevant interest in the securities held by KSA Mining pursuant to section 608(3)(a) and (b) of the <i>Corporations Act</i> because SMS Innovative Mining Pty Ltd holds a voting power of greater than 20% in, and controls, KSA Mining.	113,251,677 fully paid ordinary shares
SMS Rental (WA) Pty Ltd	Relevant interest in the securities held by KSA Mining pursuant to section 608(3)(b) of the <i>Corporations Act</i> because SMS Rental (WA) Pty Ltd controls SMS Innovative Mining Pty Ltd, which in turn holds a voting power of greater than 20% in, and controls, KSA Mining.	113,251,677 fully paid ordinary shares

#### 2. Consideration

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities
		Cash   Non-cash	
KSA Mining Pty Ltd	15/08/2016	Issued as placement for 2.5 cents per share.	4,000,000 fully paid ordinary shares
KSA Mining Pty Ltd	25/11/2016	Shares issued in full satisfaction of invoiced amounts to an aggregate of \$2.5 million pursuant to the Mining Alliance dated 9/8/2016, as announced to the market on 9/8/2016.	100,000,000 fully paid ordinary shares
KSA Mining Pty Ltd	28/09/2017	On market purchase of shares at 0.025 per share.	4,642,411 fully paid ordinary shares
KSA Mining Pty Ltd	29/09/2017	On market purchase of shares at 0.025 per share.	1,934,589 fully paid ordinary shares
KSA Mining Pty Ltd	03/10/2017	On market purchase of shares at 0.026 per share.	1,704,677 fully paid ordinary shares
KSA Mining Pty Ltd	14/02/2018	On market purchase of shares at an average of 0.046 per share.	900,000 fully paid ordinary shares
KSA Mining Pty Ltd	15/02/2018	On market purchase of shares at 0.049 per share.	70,000 fully paid ordinary shares
SMS Innovative Mining Pty Ltd	As above	As above	As above

SMS Rental (WA) Pty Ltd	As above	As above	As above
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### 3. Associates

Name and ACN/ARSN (if applicable)	Nature of association
SMS Innovative Mining Pty Ltd	Associate of KSA Mining pursuant to section 12(2)(a)(ii) of the Corporations Act because SMS Innovative Mining Pty Ltd controls KSA Mining.
SMS Rental (WA) Pty Ltd	Associate of KSA Mining pursuant to section 12(2)(a)(iii) of the Corporations Act because SMS Rental (WA) Pty Ltd controls SMS Innovative Mining Pty Ltd, which in turn controls KSA Mining.
SMSJV Pty Ltd	Associate of KSA Mining pursuant to section 12(2)(a)(iii) of the Corporations Act because SMSJV Pty Ltd and KSA Mining are under the common control of SMS Rental (WA) Pty Ltd.
SMS Innovative Mining Solutions Pty Ltd	Associate of KSA Mining pursuant to section 12(2)(a)(iii) of the Corporations Act because SMS Innovative Mining Solutions Pty Ltd and KSA Mining are under the common control of SMS Rental (WA) Pty Ltd.
SMS Innovative Labour Pty Ltd	Associate of KSA Mining pursuant to section 12(2)(a)(iii) of the Corporations Act because SMS Innovative Labour Pty Ltd and KSA Mining are under the common control of SMS Rental (WA) Pty Ltd.
SMS Innovation Pty Ltd	Associate of KSA Mining pursuant to section 12(2)(a)(iii) of the Corporations Act because SMS Innovation Pty Ltd and KSA Mining are under the common control of SMS Rental (WA) Pty Ltd.

### 4. Addresses

Name	Address
KSA Mining Pty Ltd	96 Ewing Street, Welshpool WA 6106.
SMS Innovative Mining Pty Ltd	96 Ewing Street, Welshpool WA 6106.
SMS Rental (WA) Pty Ltd	96 Ewing Street, Welshpool WA 6106.
SMSJV Pty Ltd	96 Ewing Street, Welshpool WA 6106.
SMS Innovative Mining Solutions Pty Ltd	96 Ewing Street, Welshpool WA 6106.
SMS Innovative Labour Pty Ltd	96 Ewing Street, Welshpool WA 6106.
SMS Innovation Pty Ltd	96 Ewing Street, Welshpool WA 6106.