

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Genesis Minerals Limited
ACN	124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tommy McKeith
Date of appointment	29 November 2018

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

<p>Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest</p> <p>Thomas McKeith <The McKeith Family Trust>, of which Mr McKeith is a trustee and beneficiary.</p>	<p>Number & class of securities</p> <p>3,000,000 Fully Paid Ordinary Shares 4,800,000 Unlisted Options:</p> <ul style="list-style-type: none"> • 1,800,000 exercisable @ \$0.049 per option, vested, expiring on 29/11/20 • 1,500,000 exercisable @ \$0.053 per option, vesting on 29/11/19, expiring 29/11/21 • 1,500,000 exercisable @ \$0.056 per option, vesting on 29/11/20, expiring 29/11/22
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+ See chapter 19 for defined terms.

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Part 3 – Director's interests in contracts – Not Applicable

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

G. A. James

Geoff James
Company Secretary
29 November 2018