

## Expiry/Lapse of Unlisted Options

Genesis Minerals Limited (**Company**) (ASX: GMD) advises that the following unlisted options have expired or lapsed in accordance with the terms of which they were issued:

Number of Options	Exercise Price	Expiry Date
4,800,000	\$0.039	13 December 2019
800,000	\$0.042	13 December 2020

The Company has the following remaining unlisted securities on issue:

ASX Code	Description	Number
GMDAZ	Options expiring 31/07/2020 exercisable at \$0.048 each	10,000,000
GMDAZ	Options expiring 29/11/2020 exercisable at \$0.049 each	2,600,000
GMDAZ	Options expiring 13/12/2020 exercisable at \$0.042 each	4,000,000
GMDAZ	Options expiring 29/11/2021 exercisable at \$0.053 each	2,300,000
GMDAZ	Options expiring 13/12/2021 exercisable at \$0.045 each	6,000,000
GMDAZ	Options expiring 29/11/2022 exercisable at \$0.056 each	2,700,000
<b>TOTAL</b>		<b>27,600,000</b>

For further enquiries, please contact:

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