

2 JULY 2020

NON-RENOUNCEABLE RIGHTS ISSUE – DESPATCH OF OFFER DOCUMENT

Genesis Minerals Limited (ASX: GMD) (**Genesis** or the **Company**) wishes to advise that the Offer Document and the accompanying Entitlement and Acceptance Form for the fully underwritten one (1) for six (6) non-renounceable pro-rata rights issue announced on 24 June 2020 will be dispatched today to eligible shareholders by mail or via email (if shareholders have previously elected to receive notices from the Company by email broadcast).

This announcement is approved for release by Geoff James, CFO & Company Secretary for Genesis Minerals Limited.

- ENDS -

For further information, please contact

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