

8 JULY 2020

NON-RENOUCEABLE RIGHTS ISSUE – HOW TO DOWNLOAD YOUR ENTITLEMENT & ACCEPTANCE FORM

Genesis Minerals Limited (ASX: GMD) (**Genesis** or the **Company**) advises that the Offer Document and accompanying Entitlement and Acceptance Form for the fully underwritten one (1) for six (6) non-renounceable pro-rata rights issue (**Offer**) was dispatched to eligible shareholders on 2 July 2020.

Some eligible shareholders may have not received the Offer documents in the mail due to COVID-19 related postage delays. If you have not yet received your physical documents and would like to participate in the Offer, please follow the steps below to download your personalised Entitlement and Acceptance Form via Computershare's Investor Centre website.

Step 1: Being Informed on the Offer – Go to

<https://genesisminerals.com.au/downloads/announcements/gmd2020062403.pdf> to view the Offer documents.

Step 2: Start the download process of your Entitlement and Acceptance Form – Go to

www.investorcentre.com/au

Step 3: Click on “**Single holding**” on the left hand side of the page with this symbol –



Step 4: Enter:

- Your SRN/HIN holder number (including the X or I).
- Your postcode.
- Genesis' ASX code (**GMD**).

Step 5: Go to 'Documents' at the top of the page.

Step 6: Click the drop down and download your PDF form.

This announcement is approved for release by Geoff James, CFO & Company Secretary for Genesis Minerals Limited.

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For further information, please contact

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