4 September 2020

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RESULTS OF GENERAL MEETING
GENESIS MINERALS LIMITED (ASX: GMD)

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully,

[Signature]
Geoff James
CFO & Company Secretary
### Resolution details

<table>
<thead>
<tr>
<th>Resolution</th>
<th>Resolution Type</th>
<th>Instructions given to validly appointed proxies (as at proxy close)</th>
<th>Number of votes cast on the poll (where applicable)</th>
<th>Resolution Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Issue of Shares to Substantial (10%+) Holder with Board Representation - Alkane Resources Limited</td>
<td>Ordinary</td>
<td>475,769,412 For, 1,202,620 Against, 2,535,356 Proxy’s Discretion, 280,903,023 Abstain</td>
<td>482,963,668 For, 1,202,620 Against, 280,903,023 Abstain*</td>
<td>Carried</td>
</tr>
<tr>
<td>2 Ratification of prior issue of Shares - Listing Rule 7.1 - July Placement</td>
<td>Ordinary</td>
<td>529,054,188 For, 14,296,920 Against, 2,435,356 Proxy’s Discretion, 0 Abstain</td>
<td>536,148,444 For, 14,296,920 Against, 0 Abstain*</td>
<td>Carried</td>
</tr>
<tr>
<td>3 Ratification of prior issue of Shares - Listing Rule 7.1A - July Placement</td>
<td>Ordinary</td>
<td>724,810,744 For, 3,681,181 Against, 1,935,356 Proxy’s Discretion, 9,817,779 Abstain</td>
<td>731,132,777 For, 3,681,181 Against, 10,090,002 Abstain*</td>
<td>Carried</td>
</tr>
<tr>
<td>4 Adoption of Incentive Option Plan</td>
<td>Ordinary</td>
<td>735,935,358 For, 2,540,180 Against, 1,935,356 Proxy’s Discretion, 6,017,500 Abstain</td>
<td>742,529,614 For, 2,540,180 Against, 6,017,500 Abstain*</td>
<td>Carried</td>
</tr>
<tr>
<td>5 Adoption of Incentive Performance Rights Plan</td>
<td>Ordinary</td>
<td>752,447,958 For, 2,164,437 Against, 1,935,356 Proxy’s Discretion, 3,862,660 Abstain</td>
<td>759,042,214 For, 2,164,437 Against, 3,862,660 Abstain*</td>
<td>Carried</td>
</tr>
</tbody>
</table>

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.