

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Genesis Minerals Limited
ABN 72 124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Fowler
Date of last notice	22 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Michael John Fowler + Mrs Fiona Lee Fowler <MJ & FLD Fowler Family A/C>; and Mr Michael John Fowler + Mrs Fiona Lee Dixon Fowler <Canning View Super Fund A/C>, of which Mr Fowler is a trustee and beneficiary.
Date of change	15 September 2020
No. of securities held prior to change	13,982,017 fully paid ordinary shares 6,000,000 unlisted options: <ul style="list-style-type: none"> • 2,400,000 exercisable @ \$0.042 per option, vested, expiring 13/12/20 • 3,600,000 exercisable @ \$0.045 per option, vested, expiring 13/12/21
Class	Unlisted Performance Rights
Number acquired	5,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	13,982,017 fully paid ordinary shares 6,000,000 unlisted options: <ul style="list-style-type: none"> • 2,400,000 exercisable @ \$0.042 per option, vested, expiring 13/12/20 • 3,600,000 exercisable @ \$0.045 per option, vested, expiring 13/12/21 5,000,000 unlisted performance rights, expiring 31/12/21
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unlisted performance rights for nil consideration pursuant to shareholder approval given at the General Meeting held on 4 September 2020

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A


Geoff James
CFO & Company Secretary
16 September 2020

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