

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Genesis Minerals Limited</b>
<b>ABN 72 124 772 041</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Tommy McKeith
<b>Date of last notice</b>	16 December 2020
<b>Date of this notice</b>	20 May 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Thomas David McKeith <The McKeith Family Trust>, of which Mr McKeith is a trustee and beneficiary
<b>Date of change</b>	19 May 2021
<b>No. of securities held prior to change</b>	6,183,334 Fully Paid Ordinary Shares 5,900,000 Unlisted Options: <ul style="list-style-type: none"> <li>• 1,500,000 exercisable @ \$0.053 per option, vested, expiring 29/11/21</li> <li>• 1,500,000 exercisable @ \$0.056 per option, vested, expiring 29/11/22</li> <li>• 966,666 exercisable @ \$0.106 per option, vested, expiring 10/12/22</li> <li>• 966,667 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23</li> <li>• 966,667 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24</li> </ul>
<b>Class</b>	Fully Paid Ordinary Shares
<b>Number acquired</b>	150,574 Fully Paid Ordinary Shares
<b>Number disposed</b>	Nil

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$9,034.48
<b>No. of securities held after change</b>	6,333,908 Fully Paid Ordinary Shares 5,900,000 Unlisted Options: <ul style="list-style-type: none"> <li>• 1,500,000 exercisable @ \$0.053 per option, vested, expiring 29/11/21</li> <li>• 1,500,000 exercisable @ \$0.056 per option, vested, expiring 29/11/22</li> <li>• 966,666 exercisable @ \$0.106 per option, vested, expiring 10/12/22</li> <li>• 966,667 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23</li> <li>• 966,667 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of shares at an issue price of \$0.06 per share pursuant to the Company's Share Purchase Plan that closed on 12 May 2021

**Part 2 – Change of director's interests in contracts (not applicable)**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<b>Name of entity: Genesis Minerals Limited</b>
<b>ABN 72 124 772 041</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Gerry Kaczmarek
<b>Date of last notice</b>	16 December 2020
<b>Date of this notice</b>	20 May 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Salina Kaczmarek, spouse
<b>Date of change</b>	19 May 2021
<b>No. of securities held prior to change</b>	1,072,223 Fully Paid Ordinary Shares 3,750,000 Unlisted Options: <ul style="list-style-type: none"> <li>• 800,000 exercisable @ \$0.053 per option, vested, expiring 29/11/21</li> <li>• 1,200,000 exercisable @ \$0.056 per option, vested, expiring 29/11/22</li> <li>• 583,333 exercisable @ \$0.106 per option, vested, expiring 10/12/22</li> <li>• 583,333 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23</li> <li>• 583,334 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24</li> </ul>
<b>Class</b>	Fully Paid Ordinary Shares
<b>Number acquired</b>	108,702 Fully Paid Ordinary Shares
<b>Number disposed</b>	Nil

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$6,522.16
<b>No. of securities held after change</b>	1,180,925 Fully Paid Ordinary Shares 3,750,000 Unlisted Options: <ul style="list-style-type: none"> <li>• 800,000 exercisable @ \$0.053 per option, vested, expiring 29/11/21</li> <li>• 1,200,000 exercisable @ \$0.056 per option, vested, expiring 29/11/22</li> <li>• 583,333 exercisable @ \$0.106 per option, vested, expiring 10/12/22</li> <li>• 583,333 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23</li> <li>• 583,334 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24</li> </ul>
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**Part 2 – Change of director's interests in contracts (not applicable)**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

+ See chapter 19 for defined terms.