

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Genesis Minerals Limited
ABN 72 124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tommy McKeith
Date of last notice	20 May 2021
Date of this notice	12 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C> as custodian for McKeith Super Pty Ltd as trustee for The McKeith Superannuation Fund, of which Mr McKeith is a director of the trustee and a beneficiary of the superannuation fund. Thomas David McKeith <The McKeith Family Trust>, of which Mr McKeith is a trustee and beneficiary.
Date of change	8 July 2021
No. of securities held prior to change	6,333,908 Fully Paid Ordinary Shares 5,900,000 Unlisted Options: <ul style="list-style-type: none"> • 1,500,000 exercisable @ \$0.053 per option, vested, expiring 29/11/21 • 1,500,000 exercisable @ \$0.056 per option, vested, expiring 29/11/22 • 966,666 exercisable @ \$0.106 per option, vested, expiring 10/12/22 • 966,667 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23 • 966,667 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Fully Paid Ordinary Shares
Number acquired	Nil – see 'Nature of change' for details
Number disposed	Nil – see 'Nature of change' for details
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.072 per share
No. of securities held after change	6,333,908 Fully Paid Ordinary Shares 5,900,000 Unlisted Options: <ul style="list-style-type: none"> • 1,500,000 exercisable @ \$0.053 per option, vested, expiring 29/11/21 • 1,500,000 exercisable @ \$0.056 per option, vested, expiring 29/11/22 • 966,666 exercisable @ \$0.106 per option, vested, expiring 10/12/22 • 966,667 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23 • 966,667 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off-market transfer of 1,635,638 shares from The McKeith Family Trust to The McKeith Superannuation Fund. No change in beneficial interest.

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.