

18 October 2021

Dear Shareholder

## **ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM**

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of Genesis Minerals Limited (ACN 124 772 041) (**Company**) will be held at The Melbourne Hotel, Karingal 1 Meeting Room, 33 Milligan Street, Perth Western Australia on Friday, 19 November 2021 at 10.00 am (AWST).

The Company is closely monitoring the ongoing effect of the COVID-19 pandemic in Western Australia and the Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 advice, Shareholders who wish to attend the Meeting in person will need to register their attendance by email to [info@genesisminerals.com.au](mailto:info@genesisminerals.com.au) by no later than 5:00pm (AWST) on 17 November 2021 (**Attendance Closing Date**).

Any Shareholder that has not registered their attendance by the Attendance Closing Date will not be permitted entry into the Meeting if doing so would result in the Company contravening the advice of the Western Australian or Federal Government.

In reliance on ASIC's 'no action' position regarding the holding of virtual meetings and distribution of meeting material electronically, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available on the Company's website under Investor Announcements at <https://genesisminerals.com.au/announcements>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Computershare Investor Services Pty Limited, using any of the following methods:

- Online** At [www.investorvote.com.au](http://www.investorvote.com.au)
- By mail** Share Registry – Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001, Australia
- By fax** 1800 783 447 (within Australia) +61 3 9473 2555 (outside Australia)
- By mobile** Scan the QR code on your proxy form and follow the prompts
- Custodian Voting** For Intermediary Online subscribers only (custodians) please visit [www.intermediaryonline.com](http://www.intermediaryonline.com) to submit your voting intentions

Your proxy voting instruction must be received by 10:00 am (AWST) on Wednesday, 17 November 2021 being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

In order to receive electronic communications from the Company in the future, please update your Shareholder details with Computershare Investor Services Pty Limited by:

1. Go online to [www.computershare.com.au/easyupdate/gmd](http://www.computershare.com.au/easyupdate/gmd)
2. Enter your Holder Identification number (including the I or X)
3. Enter your postcode
4. Follow the prompts

Circumstances relating to COVID-19 are constantly changing. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website <https://genesisminerals.com.au/>.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Yours faithfully



**Geoff James**  
CFO & Company Secretary