

RESULTS OF ANNUAL GENERAL MEETING AND BOARD CHANGES

Genesis Minerals Limited (ASX:GMD) advises that in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the details of the resolutions and the proxies received in respect of each resolution for the Annual General Meeting (AGM) held today are set out in the attached proxy summary.

Following the passing of all resolutions put to the AGM, Genesis is pleased to confirm the appointment of former FMG Managing Director & CEO Neville Power and highly experienced corporate lawyer Michael Bowen as non-executive Directors to the Board. Non-Executive Directors Craig Bradshaw and Nic Earner have stepped down from the Board.

This announcement is approved for release by Michael Fowler, Managing Director for Genesis.

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GENESIS MINERALS LIMITED
ANNUAL GENERAL MEETING
Friday, 19 November 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Non binding Resolution to Adopt the Remuneration Report	Ordinary	1,151,829,628 99.02%	2,431,843 0.21%	8,967,214 0.77%	455,590	1,191,492,701 99.80%	2,431,843 0.20%	455,590	Carried
2 Re-election of Mr Tommy McKeith as a Director	Ordinary	1,176,630,751 98.96%	3,160,334 0.27%	9,212,441 0.77%	3,520,961	1,221,639,051 99.74%	3,160,334 0.26%	3,520,961	Carried
3 Approval of Additional 10% Placement Capacity	Special	WITHDRAWN				WITHDRAWN			
4 Issue of Subscription Shares and Subscription Options to Mr Raleigh Finlayson or his Nominee	Ordinary	1,180,967,031 99.06%	2,045,466 0.17%	9,166,547 0.77%	345,443	1,222,829,437 99.58%	5,145,466 0.42%	345,443	Carried
5 Issue of Consultant Options to Mr Raleigh Finlayson or his Nominee	Ordinary	1,155,531,160 97.16%	24,710,178 2.08%	9,016,547 0.76%	3,266,602	1,190,328,850 97.17%	34,724,894 2.83%	3,266,602	Carried
6 Grant of Performance Rights to Mr Raleigh Finlayson or his Nominee	Ordinary	1,129,381,640 97.65%	23,682,389 2.05%	3,470,586 0.30%	10,330,585	1,163,548,085 97.75%	26,782,389 2.25%	10,330,585	Carried
7 Issue of Shares to Substantial (10%) Holder-Alkane Resources Limited Under the Shortfall Subscription Agreement	Ordinary	736,139,396 96.40%	24,008,373 3.14%	3,495,586 0.46%	7,046,535	768,316,125 96.11%	31,123,089 3.89%	7,046,535	Carried
8 Issue of Investor Shares and Investor Options to Sophisticated and Professional Investors Participating in the Placement	Ordinary	965,124,895 97.23%	24,041,202 2.42%	3,470,586 0.35%	199,887,804	1,003,040,766 97.64%	24,241,202 2.36%	201,038,378	Carried
9 Appointment of Mr Neville Power as a Director	Ordinary	1,185,959,024 99.68%	334,723 0.03%	3,470,586 0.29%	2,760,154	1,221,592,136 99.93%	868,056 0.07%	2,760,154	Carried
10 Issue of Placement Shares and Placement Options to Mr Neville Power or his Nominee	Ordinary	1,183,577,350 99.48%	2,495,503 0.21%	3,666,480 0.31%	2,785,154	1,219,206,356 99.74%	3,228,836 0.26%	2,785,154	Carried
11 Grant of Director Options to Mr Neville Power or his Nominee	Ordinary	1,103,481,269 94.42%	61,695,536 5.28%	3,545,586 0.30%	21,207,385	1,138,989,381 94.80%	62,428,869 5.20%	21,207,385	Carried
12 Appointment of Mr Michael Bowen as a Director	Ordinary	1,186,467,901 99.52%	2,230,557 0.19%	3,470,586 0.29%	355,443	1,222,634,346 99.82%	2,230,557 0.18%	355,443	Carried
13 Issue of Placement Shares and Placement Options to Mr Michael Bowen or his Nominee	Ordinary	1,184,702,955 99.38%	3,245,503 0.27%	4,220,586 0.35%	355,443	1,221,419,400 99.72%	3,445,503 0.28%	355,443	Carried
14 Grant of Director Options to Mr Michael Bowen or his Nominee	Ordinary	1,105,428,980 94.38%	62,252,536 5.32%	3,470,586 0.30%	21,372,385	1,141,395,425 94.81%	62,452,536 5.19%	21,372,385	Carried
15 Issue of Placement Shares and		1,038,660,180	142,434,114	3,666,480	65,443	1,067,907,803	149,548,830	65,443	

Placement Options to Mr Tommy McKeith or his Nominee	Ordinary	87.67%	12.02%	0.31%		87.72%	12.28%		Carried
16 Issue of Shares to Argonaut Securities Pty Ltd	Ordinary	1,176,117,521 98.92%	9,360,555 0.79%	3,470,586 0.29%	3,575,825	1,210,233,392 99.16%	10,260,555 0.84%	4,726,399	Carried
17 Issue of Shares to Canaccord Genuity (Australia) Limited	Ordinary	1,175,982,521 98.90%	9,620,555 0.81%	3,470,586 0.29%	3,450,825	1,211,248,966 99.14%	10,520,555 0.86%	3,450,825	Carried
18 Consolidation of Capital	Ordinary	1,163,836,197 97.61%	25,071,076 2.10%	3,421,253 0.29%	195,961	1,199,953,309 97.95%	25,071,076 2.05%	195,961	Carried
19 Approval of Termination Benefit to Mr Michael Fowler or his Nominee	Ordinary	1,161,036,556 99.17%	6,224,584 0.53%	3,470,586 0.30%	21,792,761	1,197,003,001 99.47%	6,424,584 0.53%	21,792,761	Carried
20 Approval of an Amendment to the Terms of Performance Rights to Michael Fowler	Ordinary	1,160,533,761 99.10%	7,057,966 0.60%	3,470,586 0.30%	21,462,174	1,196,500,206 99.40%	7,257,966 0.60%	21,462,174	Carried
21 Approval of an Amendment to the Terms of Options to Mr Craig Bradshaw	Ordinary	1,160,062,404 99.31%	4,546,323 0.39%	3,570,586 0.31%	24,345,174	1,187,214,133 99.60%	4,746,323 0.40%	33,259,890	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.