



Announcement Summary

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**Entity name**

GENESIS MINERALS LIMITED

**Date of this announcement**

Thursday November 25, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
GMDAZ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	408,333,333	25/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GENESIS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

72124772041

**1.3 ASX issuer code**

GMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
23-Nov-2021 09:34	Update - Update - Proposed issue of securities - GMD	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

80,347,928 Entitlement Offer Shares  
40,173,964 Entitlement Offer Options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

25/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Placement Options, Consultant Options and Director Options as approved by shareholders at the Company's Annual General Meeting held on 19 November 2021. Securities issued under a Prospectus lodged with ASX on 23 November 2021.



Issue details

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**Number of +securities**

133,333,333

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of free-attaching unlisted Placement Options, exercise price of \$0.10 per option, expiring 25/11/23

**Number of +securities**

245,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of unlisted Consultant Options to Raleigh Finlayson pursuant to the terms and conditions of a consulting agreement, exercise price of \$0.105 per option, expiry dates of 25/11/24 and 25/11/25

**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of 15M unlisted Director Options to each of Michael Bowen and Neville Power pursuant to director appointments, exercise price of \$0.105 per option, expiring 25/11/25

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMD : ORDINARY FULLY PAID	2,143,771,173
GMDND : ORDINARY FULLY PAID DEFERRED	80,347,928

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	417,750,000
GMDAAB : OPTION EXPIRING 17-DEC-2023 DEFERRED	40,173,964
GMDAJ : PERFORMANCE RIGHTS	2,850,000