

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| |
|---|
| Name of entity: Genesis Minerals Limited |
| ABN 72 124 772 041 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Tommy McKeith |
| Date of last notice | 24 September 2021 |
| Date of this notice | 29 November 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | McKeith Super Pty Ltd ATF The McKeith Superannuation Fund Mr McKeith is a director and beneficiary |
| Date of change | 25 November 2021 |
| No. of securities held prior to change | 9,333,908 Fully Paid Ordinary Shares 2,900,000 Unlisted Options: <ul style="list-style-type: none"> 966,666 exercisable @ \$0.106 per option, vested, expiring 10/12/22 966,667 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23 966,667 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24 |
| Class | Fully Paid Ordinary Shares and Unlisted Options |
| Number acquired | 3,750,000 Fully Paid Ordinary Shares 1,875,000 Unlisted Options exercisable at \$0.10 per option, vested, expiring 25/11/23 |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$225,000 for acquisition of shares \$nil consideration for issue of options |

+ See chapter 19 for defined terms.

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|---|--|
| No. of securities held after change | 13,083,908 Fully Paid Ordinary Shares 4,775,000 Unlisted Options: <ul style="list-style-type: none"> • 966,666 exercisable @ \$0.106 per option, vested, expiring 10/12/22 • 1,875,000 exercisable @ \$0.10 per option, vested, expiring 25/11/23 • 966,667 exercisable @ \$0.114 per option, vesting on 10/12/21, expiring 10/12/23 • 966,667 exercisable @ \$0.122 per option, vesting on 10/12/22, expiring 10/12/24 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in share placement as approved by shareholders at the Company's Annual General Meeting held on 19 November 2021. |

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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|--|
| Name of entity: Genesis Minerals Limited |
| ABN 72 124 772 041 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------|
| Name of Director | Michael Bowen |
| Date of last notice | 19 November 2021 |
| Date of this notice | 29 November 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Bouchi Pty Ltd ATF The MG Trust Minturn Pty Ltd ATF The Pima Superannuation Fund Mr Bowen is a director and beneficiary |
| Date of change | 25 November 2021 |
| No. of securities held prior to change | Nil |
| Class | Fully Paid Ordinary Shares and Unlisted Options |
| Number acquired | 8,333,333 Fully Paid Ordinary Shares 4,166,666 Unlisted Options exercisable at \$0.10 per option, vested, expiring 25/11/23 15,000,000 Unlisted Options exercisable at \$0.105 per option, vesting 25/11/22, expiring 25/11/25 |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$500,000 for acquisition of shares \$nil consideration for issue of options |

+ See chapter 19 for defined terms.

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| | |
|---|---|
| No. of securities held after change | 8,333,333 Fully Paid Ordinary Shares 19,166,666 Unlisted Options: <ul style="list-style-type: none"> • 4,166,666 Unlisted Options exercisable at \$0.10 per option, vested, expiring 25/11/23 • 15,000,000 Unlisted Options exercisable at \$0.105 per option, vesting 25/11/22, expiring 25/11/25 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in share placement and issue of options as approved by shareholders at the Company's Annual General Meeting held on 19 November 2021 |

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.

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| |
|--|
| Name of entity: Genesis Minerals Limited |
| ABN 72 124 772 041 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------|
| Name of Director | Neville Power |
| Date of last notice | 19 November 2021 |
| Date of this notice | 29 November 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Myube Investments Pty Ltd ATF Myube Trust Rogica Capital Pty Ltd ATF Rogica Unit Trust Mr Power is a director and beneficiary |
| Date of change | 25 November 2021 |
| No. of securities held prior to change | 2,594,711 Fully Paid Ordinary Shares |
| Class | Fully Paid Ordinary Shares and Unlisted Options |
| Number acquired | 16,666,667 Fully Paid Ordinary Shares 8,333,334 Unlisted Options exercisable at \$0.10 per option, vested, expiring 25/11/23 15,000,000 Unlisted Options exercisable at \$0.105 per option, vesting 25/11/22, expiring 25/11/25 |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$1,000,000 for acquisition of shares \$nil consideration for issue of options |

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Change of Director's Interest Notice

| | |
|--|--|
| No. of securities held after change | 19,261,378 Fully Paid Ordinary Shares 23,333,334 Unlisted Options: <ul style="list-style-type: none"> • 8,333,334 Unlisted Options exercisable at \$0.10 per option, vested, expiring 25/11/23 • 15,000,000 Unlisted Options exercisable at \$0.105 per option, vesting 25/11/22, expiring 25/11/25 |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Participation in share placement and issue of options as approved by shareholders at the Company's Annual General Meeting held on 19 November 2021 |

Part 2 – Change of director's interests in contracts (not applicable)

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.