

## DISPATCH OF OFFER LETTER TO ELIGIBLE SHAREHOLDERS – ENTITLEMENT OFFER

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Genesis Minerals Limited (ASX: GMD) (the **Company**) is pleased to announce the dispatch of the letter to Eligible Shareholders in relation to the Non-Renounceable Pro-Rata Entitlement Offer to subscribe for 1 new Share for every 30 existing Shares held at the Record Date at an Issue Price of AUD\$0.06 per new Share and 1 free attaching Option for every 2 Shares issued, with each Option having an exercise price of \$0.10 and expiring two years after the date of issue (**Entitlement Offer**). Terms used, but not defined in this announcement, have the same meaning given to them in the Prospectus dated 22 November 2021 and lodged with ASIC and the ASX.

The Company also advises that the Entitlement Offer and the Offer Website <https://genesisooffer-ri.online.computershare.com> are both now open.

The Prospectus and Entitlement and Acceptance Form are available on the Offer Website. Eligible Shareholders should read the Prospectus before deciding whether to participate in the Entitlement Offer.

To accept the Entitlement Offer, Eligible Shareholders need to follow these steps:

**Step 1:** Access the Offer Website:

<https://genesisooffer-ri.online.computershare.com>

**Step 2:** View or download the Prospectus by clicking on 'View Prospectus & Apply Now'.

**Step 3:** Click 'Apply Now' and enter your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and your postcode to access the Entitlement and Acceptance Form.

**Step 4:** Complete the Entitlement and Acceptance Form and make payment using BPAY® (Australian Shareholders only) or EFT (Electronic Funds Transfer) (New Zealand, Canada, Singapore, United States, Chile and Malaysia Shareholders only) and the unique payment reference numbers provided.

Applications and Payment under the Entitlement Offer must be received by the closing date of 5:00pm (AWST) on 10 December 2021.

If Eligible Shareholders have any queries in relation to the Entitlement Offer, please do not hesitate to contact the Company Secretary +61 8 9322 6178 or by email at [gjames@genesisminerals.com.au](mailto:gjames@genesisminerals.com.au).

This announcement is approved for release by Michael Fowler, Managing Director for Genesis.

**ENDS**

For further information, visit: [www.genesisminerals.com.au](http://www.genesisminerals.com.au) or please contact

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