

UPDATE ON CONSOLIDATION OF CAPITAL

Genesis Minerals Limited (ASX: **GMD**) (“**Genesis**” or the “**Company**”) is pleased to advise that post-consolidation trading has now commenced on a deferred settlement basis under the ASX code: **GMDDA**. Shareholder approval for the Consolidation of Capital on a ten (10) to one (1) basis was received at the Company’s Annual General Meeting held on 19 November 2021.

The timetable for the remainder and completion of the Consolidation is as follows:

Date	Event
Tuesday 4 January 2022	Effective date of Consolidation.
Wednesday 5 January 2022	Last day for trading on a pre-Consolidation basis.
Thursday 6 January 2022	Post-Consolidation trading commences on a deferred settlement basis.
Friday 7 January 2022	Record date and last day for Company to register transfers on a pre-Consolidation basis.
Monday 10 January 2022	First day for Company to update its register on a post-Consolidation basis and to send holding statements reflecting the change to the number of securities held.
Friday 14 January 2022	Last day for Company to update its register and to send holding statements on a post-Consolidation basis and notify ASX this has occurred. Deferred settlement market ends.
Monday 17 January 2022	Normal trading of post-Consolidation securities commences.
Wednesday 19 January 2022	First settlement on a deferred settlement basis.

This announcement is approved for release by Michael Fowler, Managing Director for Genesis.

ENDS

For further information, visit: www.genesisminerals.com.au or please contact

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