

## COMPLETION OF CONSOLIDATION OF CAPITAL

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Genesis Minerals Limited (ASX: **GMD**) (“**Genesis**” or the “**Company**”) is pleased to advise that the Consolidation of Capital on a ten (10) to one (1) basis as approved at the Company’s Annual General Meeting held on 19 November 2021 has now been completed. The remainder of the consolidation timetable as previously advised on 6 January 2022 remains unchanged.

The Company’s post-consolidation capital structure is as follows:

<b>Quoted Securities</b>	<b>ASX Code</b>	<b>Number</b>
Fully Paid Ordinary Shares	GMD	250,870,849
<b>Unquoted Securities</b>	<b>ASX Code</b>	<b>Number</b>
Options Expiring 17/12/23 Exercisable @ \$1.00	GMDAAB	3,679,800
Options Expiring Various Dates Exercisable at Various Prices	GMDAZ	41,071,688

Where the consolidation process resulted in a fraction of a share, then the fractional holding has been rounded up to the next whole number.

This announcement is approved for release by Michael Fowler, Managing Director for Genesis.

**ENDS**

For further information, visit: [www.genesisminerals.com.au](http://www.genesisminerals.com.au) or please contact

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