

DESPATCH OF HOLDING STATEMENTS - CONSOLIDATION OF CAPITAL

Genesis Minerals Limited (ASX: **GMD**) (“**Genesis**” or the “**Company**”) advises that holding statements have now been despatched to all Shareholders and Option holders advising them of their current holdings on a post-consolidation basis. Genesis has completed a Consolidation of Capital on a ten (10) for one (1) basis.

The remainder of the consolidation timetable as previously advised on 6 January 2022 remains unchanged.

This announcement is approved for release by Geoff James, CFO and Company Secretary for Genesis.

ENDS

For further information, visit: www.genesisminerals.com.au or please contact

Geoff James
CFO and Company Secretary
Genesis Minerals Limited
T: +61 8 9322 6178