

## Appendix 3X

### Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|   |
|---|
| <b>Name of Entity: Genesis Minerals Limited</b> |
| <b>ACN 124 772 041</b>                          |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Raleigh Finlayson |
| <b>Date of appointment</b> | 21 February 2022  |
| <b>Date of this notice</b> | 21 February 2022  |

#### **Part 1 - Director's relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |
|---|
| <b>Number &amp; class of securities</b> |
| Nil                                     |

#### **Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b>  | <b>Number &amp; class of securities</b>  |
|---|--|
| <p><small>Note: Provide details of the circumstances giving rise to the relevant interest</small></p> <p>MSH Group Pty Ltd &lt;Finlayson Family A/C&gt;</p> <p>Raleigh Finlayson is a director and shareholder of MSH Group Pty Ltd</p> | <p>12,055,556 Fully Paid Ordinary Shares</p> <p>30,527,779 Unlisted Options:</p> <ul style="list-style-type: none"> <li>• 5,833,334 exercisable @ \$1.00 per option, vested, expiring 25/11/23</li> <li>• 194,445 exercisable @ \$1.00 per option, vested, expiring 17/12/23</li> <li>• 12,250,000 exercisable @ \$1.05 per option, vested, expiring 25/11/24</li> <li>• 12,250,000 exercisable @ \$1.05 per option, vested, expiring 25/11/25</li> </ul> <p><small>Note: As approved by shareholders, Mr Finlayson is entitled to be issued with 3,000,000 Performance Rights on his appointment as Managing Director, to vest in three tranches.</small></p> |

+ See chapter 19 for defined terms.

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**Part 3 – Director's interests in contracts – Not Applicable**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| <b>Detail of contract</b>  |  |
| <b>Nature of interest</b>  |  |
| <b>Name of registered holder<br/>(if issued securities)</b>      |  |
| <b>No. and class of securities to which<br/>interest relates</b> |  |

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+ See chapter 19 for defined terms.