

Media Speculation

Genesis Minerals Limited (ASX:GMD) refers to media speculation regarding business development discussions, including in today's Australian Financial Review Street Talk "St Barbara, Genesis Minerals talks flare up".

Genesis advises that it has reviewed a number of business development opportunities in the Leonora region of Western Australia, including merger and acquisition discussions with St Barbara Limited (ASX: SBM).

No agreements have been concluded with any of these opportunities and there are no current discussions with St Barbara.

Should an agreement be reached at any time, Genesis will make an appropriate announcement to the market in accordance with its disclosure obligations.

This announcement is approved for release by Raleigh Finlayson, Managing Director of Genesis.

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