



Market Announcement

4 July 2022

Genesis Minerals Limited (ASX:GMD) – Trading Halt

Description

The securities of Genesis Minerals Limited ('GMD') will be placed in trading halt at the request of GMD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 July 2022 or when the announcement is released to the market.

Issued by

Nikki Ciavatta

Adviser, Listings Compliance (Perth)



4 July 2022

Australian Securities Exchange Limited
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PERTH WA 6000

By email: tradinghaltspert@asx.com.au

REQUEST FOR TRADING HALT

Genesis Minerals Limited ("Company") (ASX: GMD) requests a trading halt in its securities in accordance with ASX Listing Rule 17.1 effective immediately pending an announcement by the Company in relation to a proposed material corporate transaction and capital raising. The Company also notes ongoing media speculation in relation to merger and acquisition activity in the Leonora region and advises that it has recommenced discussions with St Barbara Limited ("St Barbara"). There can be no assurance, however, that the discussions with St Barbara will lead to a transaction.

The Company requests that the trading halt remain until the earlier of the Company making an announcement in regard to the matter above or the commencement of trading on Wednesday 6 July 2022.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Authorised by:

A handwritten signature in blue ink that reads "G. A. James".

Geoff James
Company Secretary