



GENESIS

MINERALS LIMITED

PO BOX 937
West Perth WA 6872

22 July 2022

Dear Shareholder

Tel: +618 9322 6178
www.genesisminerals.com.au

GENERAL MEETING – NOTICE AND PROXY FORM

Notice is hereby given that a General Meeting (**Meeting**) of Shareholders of Genesis Minerals Limited (ACN 124 772 041) (**Company**) will be held at The Melbourne Hotel, Karingal 1 Meeting Room, 33 Milligan Street, Perth Western Australia on Thursday, 25 August 2022 at 10:00 am (AWST).

The Company is closely monitoring the impact of the COVID-19 virus in Western Australia and is seeking to follow guidance from the Federal and State Governments. The Company advises that Shareholders will be able to attend the Meeting in person, and the Company will comply with the Government's requirements in relation to gatherings of persons during the current COVID-19 situation.

In accordance with the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Notice of Meeting (**NOM**) to shareholders unless a shareholder has requested a hard copy. Instead, a copy of the NOM is available on the Company's website under Investor Announcements at <https://genesisminerals.com.au/announcements>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Computershare Investor Services Pty Limited, using any of the following methods:

- | | |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Online | At www.investorvote.com.au |
| By mail | Share Registry – Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001, Australia |
| By fax | 1800 783 447 (within Australia) +61 3 9473 2555 (outside Australia) |
| By mobile | Scan the QR code on your proxy form and follow the prompts |
| Custodian Voting | For Intermediary Online subscribers only (custodians) please visit www.intermediaryonline.com to submit your voting intentions |

Your proxy voting instruction must be received by 10:00 am (AWST) on Tuesday, 23 August 2022 being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

In order to receive electronic communications from the Company in the future, please update your Shareholder details with Computershare Investor Services Pty Limited by:

1. Go online to www.computershare.com.au/easyupdate/gmd
2. Enter your Holder Identification number (including the I or X)
3. Enter your postcode
4. Follow the prompts

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Yours faithfully


Geoff James
Company Secretary