

31 August 2022

Placement Cleansing Notice

This notice is given by Genesis Minerals Limited (ASX: GMD) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company has today issued 45,152,229 fully paid ordinary shares (**Placement Shares**) at an issue price of \$1.205 per Placement Share pursuant to tranche 2 of the placement announced by the Company on 5 July 2022 and approved by shareholders at the Company's general meeting held on 25 August 2022. The Placement Shares were issued to certain institutional and sophisticated investors and to existing and incoming directors and management of the Company.

The Company advises that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice.

This announcement is approved for release by Geoff James, Company Secretary for Genesis Minerals Limited.

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For further information, please contact

Geoff James
Company Secretary
T: +61 8 9322 6178