

16 December 2022

Cleansing Notice

This notice is given by Genesis Minerals Limited (ASX: GMD) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company has today issued 1,700,000 fully paid ordinary shares (**Shares**) on the terms which were announced to the market in the Appendix 3B on 14 December 2022.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice.

This announcement is approved for release by Geoff James, Company Secretary for Genesis Minerals Limited.

- ENDS -

For further information, please contact

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Company Secretary
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