



facsimile

To: ASX Company Announcements Platform **Fax:** (02) 9347 0005
From: Ravi Bains **Fax:** (02) 8225 5114
Citigroup Global Markets Australia Pty Limited
Date: 19 December 2022 **Pages:** 6 (including cover sheet)
Subject: Submission of Form 603 re: Genesis Minerals Ltd [GMD.AX]

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Notice of initial substantial shareholder

Form 603
Corporations Act
Section 671B

To: Genesis Minerals Ltd ("GMD", Ordinary Fully Paid)

1. Details of substantial shareholder

Citigroup Global Markets Australia Pty Limited (ACN 003 114 832) and each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit www.citigroup.com).

The holder became a substantial holder on 15 December 2022.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's vote	Voting Power
GMD, Ordinary Fully Paid	28,921,605	28,921,605	7.0505%

3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Citigroup Global Markets Limited	Citigroup Global Markets Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	7,750,000 GMD Ordinary Fully Paid
Citigroup Global Markets Australia Pty Limited	Citigroup Global Markets Australia Pty Limited holds a relevant interest in these shares pursuant to contracts entered into in the ordinary course of business on a stock market of a stock exchange, containing no terms and conditions other than standard terms and conditions.	3,195,845 GMD Ordinary Fully Paid
Citibank, N.A. Sydney Branch	Citibank, N.A. Sydney Branch holds a relevant interest in these shares acting as Agent Lender and as the holder of securities subject to an obligation to return under a securities lending agreement.	17,975,760 GMD Ordinary Fully Paid

CITIGROUP GLOBAL MARKETS AUSTRALIA PTY LIMITED
ABN 64 003 114 832 AFSL 240992
A participant of ASX Group
Level 22, Citigroup Centre, 2 Park Street, Sydney NSW 2000

TELEPHONE: 61 2 8225 4845
FACSIMILE: 61 2 8225 5114

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Class and number of securities
Citigroup Global Markets Limited	Citigroup Global Markets Limited	7,750,000 GMD Ordinary Fully Paid
Citigroup Global Markets Australia Pty Limited	Citigroup Global Markets Australia Pty Limited	3,195,845 GMD Ordinary Fully Paid
Citibank, N.A. Sydney Branch	Citibank, N.A. Sydney Branch	17,975,760 GMD Ordinary Fully Paid

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities
Citigroup Global Markets Limited	Various	Various	7,750,000 GMD Ordinary Fully Paid
Citigroup Global Markets Australia Pty Limited	Various	Various	3,195,845 GMD Ordinary Fully Paid
Citibank, N.A. Sydney Branch	Various	Various (Refer Annexure A)	17,975,760 GMD Ordinary Fully Paid

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Citigroup Global Markets Limited	Each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit www.citigroup.com).
Citigroup Global Markets Australia Pty Limited, ACN 003 114 832	Each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit www.citigroup.com).
Citibank, N.A. Sydney Branch	Each of the related bodies corporate in the Citigroup group of companies worldwide (for more details please visit www.citigroup.com).

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7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Citigroup Global Markets Limited	Citigroup Centre 33 Canada Square London, E14 5LB
Citigroup Global Markets Australia Pty Limited	Level 22, Citigroup Centre 2 Park St Sydney NSW 2000
Citibank, N.A. Sydney Branch	Level 22, Citigroup Centre 2 Park St Sydney NSW 2000

Dated this day, 19 December 2022.



Ravi Bains
Head of Markets & Securities Services Compliance Australia
Citigroup Global Markets Australia Pty Limited

Annexure A

This is Annexure A of 2 pages referred to in Form 603 'Notice of initial substantial holder'



Ravi Bains
19 December 2022

Prescribed Information

Schedule	
Type of Agreement	AMSLA / GMSLA
Parties to Agreement	Various
Transfer date	Various
Holder of voting rights	Borrower under separate securities lending transaction
Are there any restrictions on voting rights?	No
Scheduled return date	Unknown
Does the borrower have the right to return early?	Yes
If yes, details	Standard AMSLA / GMSLA terms
Does the lender have the right to recall early?	Yes
If yes, details	Standard AMSLA / GMSLA terms
Will the securities be returned on settlement?	n/a
Statement	If requested by GMD to whom the prescribed form must be given, or if requested by ASIC, Citi will give a copy of the AMSLA / GMSLA to GMD or ASIC.

Schedule	
Type of Agreement	Agent Lender Authorisation Agreement
Parties to Agreement	Various
Circumstances under which the agent lender can exercise the authorisations in relation to the securities	Terms per AMSLA / GMSLA
Circumstances under which the agent lender is subject to any restrictions in how it can deal with the securities	Terms per AMSLA / GMSLA
Does the agent lender have the right to recall early?	Yes
If yes, details	Standard Authorisation Agreement terms
Statement	If requested by GMD to whom the prescribed form must be given, or if requested by ASIC, Citi will give a copy of the Authorisation Agreement to GMD or ASIC.