

Form 603Corporations Law
Section 671B**Notice of initial substantial holder**To Company Name/Scheme GENESIS MINERALS LIMITED (GMD.ASX)**1. Details of substantial holder (1)**Name Eley Griffiths Group Pty LimitedABN (if applicable) 66 102 271 812The holder became a substantial holder on 3/02/2023**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Shares	21,561,540	21,561,540	5.22%

Based on Issued Capital 413,280,526

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See schedule 1		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Eley Griffiths Group Pty Ltd	National Nominees Limited	N/A	6,105,412
Eley Griffiths Group Pty Ltd	BNP Paribas Nominees Limited	N/A	739,923
Eley Griffiths Group Pty Ltd	Northern Trust Limited	N/A	5,675,888
Eley Griffiths Group Pty Ltd	JPMorgan Nominees Limited	N/A	1,695,960
Eley Griffiths Group Pty Ltd	BNP Paribas Nominees Limited	N/A	2,015,839
Eley Griffiths Group Pty Ltd	National Nominees Limited	N/A	5,328,518

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
Eley Griffiths Group Pty Ltd	15/10/2022 – 03/02/2023			

6. Associates


The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lachlan Ridhalgh	Level 24, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

 Signature

print name

Lachlan Ridhalgh

Position: Dealer

date 06/02/2023

sign here
