



27<sup>th</sup> February 2023

The Manager  
Market Announcements Office  
ASX Limited  
Central Park  
Level 152-158 St Georges Terrace  
Perth WA 6000

Dear Sir/Madam,

**TAKEOVER BID BY GENESIS MINERALS LIMITED FOR DACIAN GOLD LIMITED – NOTICE UNDER ASX LISTING RULE 3.4.1**

The off-market takeover bid by Genesis Minerals Limited (ACN 124 772 041) (**Genesis**) for Dacian Gold Limited (ACN 154 262 978) (**Dacian**) closed at 5:00pm (Perth time) on Monday, 20 February 2023 with Genesis holding 80.08% of the fully paid ordinary shares of Dacian.

For the purposes of ASX Listing Rule 3.4.1, Genesis attaches the following information to this letter:

- (a) Distribution schedules for Genesis in accordance with Listing Rule 4.10.7; and
- (b) List of the 20 largest shareholders in Genesis in accordance with Listing Rule 4.10.9.

Yours faithfully

**Genesis Minerals Limited**

A handwritten signature in blue ink that reads "G. A. James".

**Geoff James**  
**Company Secretary**

This announcement is approved for release by Geoff James, Company Secretary for Genesis.

For further information please contact:

**Investors and Media:**

**Troy Irvin**

**Corporate Development Officer**

**Genesis Minerals Limited**

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Distribution schedules in accordance with Listing Rule 4.10.7:

### Fully Paid Ordinary Shares

Distribution	Number of Holders	Number of Shares Held	% of Shares
1 - 1,000	1,486	912,185	0.22
1,001 - 5,000	2,156	5,510,467	1.33
5,001 - 10,000	735	5,512,871	1.33
10,001 - 100,000	1,205	36,716,670	8.85
100,001 Over	250	366,454,846	88.27
<b>Totals</b>	<b>5,832</b>	<b>415,107,039</b>	<b>100.00</b>

### Unlisted Options

Distribution	Number of Holders	Number of Options Held	% of Options
1 - 1,000	701	175,275	0.42
1,001 - 5,000	121	256,423	0.61
5,001 - 10,000	27	195,605	0.46
10,001 - 100,000	54	1,575,923	3.75
100,001 Over	23	39,876,638	94.76
<b>Totals</b>	<b>926</b>	<b>42,079,864</b>	<b>100.00</b>

### Unlisted Performance Rights

Distribution	Number of Holders	Number of Performance Rights Held	% of Performance Rights
1 - 1,000	-	-	-
1,001 - 5,000	-	-	-
5,001 - 10,000	-	-	-
10,001 - 100,000	11	625,000	8.73
100,001 Over	9	6,533,335	91.27
<b>Totals</b>	<b>20</b>	<b>7,158,335</b>	<b>100.00</b>

List of 20 largest shareholders in accordance with Listing Rule 4.10.9:

Rank	Shareholder Name	Number of Shares Held	% of Shares
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	58,581,667	14.11
2	CITICORP NOMINEES PTY LIMITED	54,950,174	13.24
3	NATIONAL NOMINEES LIMITED	34,480,122	8.31
4	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	29,438,731	7.09
5	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <NT-COMNWLTH SUPER CORP A/C>	13,758,111	3.31
6	WROXBY PTY LTD	12,792,578	3.08
7	MSH GROUP PTY LTD <FINLAYSON FAMILY A/C>	12,055,556	2.90
8	BOTSIS HOLDINGS PTY LTD	10,994,000	2.65
9	STEFHEAD INVESTMENTS PTY LTD <SWEENEY FAMILY A/C>	8,076,760	1.95
10	UBS NOMINEES PTY LTD	7,314,391	1.76
11	ALKANE RESOURCES LTD	6,893,581	1.66
12	BNP PARIBAS NOMS PTY LTD <DRP>	4,886,779	1.18
13	MR KENNETH JOSEPH HALL <HALL PARK A/C>	4,149,377	1.00
14	NERO RESOURCE FUND PTY LTD <NERO RESOURCE FUND A/C>	3,796,762	0.91
15	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>	3,486,348	0.84
16	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	3,126,304	0.75
17	HOP VALLEY HOLDINGS PTY LTD <IZZARD FAMILY A/C>	2,385,363	0.57
18	WYLLIE GROUP PTY LTD	2,378,334	0.57
19	MR KENNETH JOSEPH HALL <HALL PARK A/C>	2,190,401	0.53
20	PRECISION OPPORTUNITIES FUND LIMITED <INVESTMENT A/C>	2,000,000	0.48
<b>Top 20 Holders of Ordinary Fully Paid Shares</b>		<b>277,735,339</b>	<b>66.91</b>
<b>Total Remaining Holders Balance</b>		<b>137,371,700</b>	<b>33.09</b>