

Tribeca
Investment Partners

Tribeca Investment Partners Pty Ltd
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To: *Company Announcements*

Organisation: *ASX*

Fax: *1300 135 638*

From: *Ken Liu*

Pages: *5 (Including cover sheet)*

Date: *11 May 2023*

Re: **Notice of initial substantial holder**

Message:

Please find attached a Notice of initial substantial holder for Genesis Minerals Limited (ASX: GMD).

Regards

Ken Liu
Compliance Manager

Encl.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To Company Name/Scheme** GENESIS MINERALS LIMITED

ACN/ARSN ACN 124 772 041

1. Details of substantial holder (1)Name **TRIBECA INVESTMENT PARTNERS PTY LTD**ACN/ARSN (if applicable) **ACN 080 430 100**The holder became a substantial holder on **09/05/2023****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	26,532,767	26,532,767	5.58%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	26,532,767 Ordinary Fully Paid Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

Signature

print name **Ken Liu**

capacity **Compliance Manager**

sign here



date **11/05/2023**

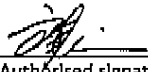
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in Form G03 Notice of initial substantial shareholding.


11-May-2023


 Authorised signatory
 Ken Liu

Date

4. Details of present registered holders					
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	HSBC Custody Nominees (Aust) Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	Ord	12,631,679
	UBS Nominees Pty Ltd			Ord	7,631,661
	Citicorp Nominees Pty Ltd			Ord	2,163,266
	National Nominees Ltd			Ord	2,468,757
	JP Morgan Nominees Aust Ltd			Ord	1,637,404

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.


 Authorised signatory
 Ken Liu

11-May-2023
 Date

5. Consideration						
Holder of relevant interest	Date of acquisition	Consideration			Class and number of securities	
Tribeca Investment Partners Pty Ltd	09-Jan-23	On-market buy	AUD	433,318.60	ORD	333,322
	09-Jan-23	On-market buy	AUD	1,030,481.40	ORD	792,678
	09-Jan-23	On-market buy	AUD	503,061.00	ORD	386,970
	10-Jan-23	On-market buy	AUD	7,424.55	ORD	5,678
	18-Jan-23	On-market buy	AUD	7,442.73	ORD	5,525
	31-Jan-23	On-market buy	AUD	86,617.30	ORD	68,483
	31-Jan-23	On-market buy	AUD	28,604.72	ORD	22,616
	31-Jan-23	On-market buy	AUD	8,983.24	ORD	7,116
	10-Feb-23	On-market buy	AUD	9,575.59	ORD	7,751
	21-Feb-23	On-market buy	AUD	14,029.56	ORD	12,857
	28-Feb-23	On-market buy	AUD	18,585.91	ORD	16,663
	08-Mar-23	On-market buy	AUD	7,283.40	ORD	7,320
	13-Mar-23	On-market buy	AUD	7,950.50	ORD	7,833
	15-Mar-23	On-market buy	AUD	2,846.17	ORD	2,901
	16-Mar-23	On-market buy	AUD	7,335.22	ORD	7,298
	24-Mar-23	On-market buy	AUD	6,698.20	ORD	6,349
	31-Mar-23	On-market buy	AUD	4,475.27	ORD	4,087
	20-Apr-23	On-market buy	AUD	9,076.94	ORD	6,661
	24-Apr-23	Placement	AUD	9,874,837.25	ORD	8,586,815
	05-May-23	On-market buy	AUD	26,060.00	ORD	20,838
	05-May-23	On-market buy	AUD	69,517.10	ORD	55,587
	05-May-23	On-market buy	AUD	46,798.70	ORD	37,421
	05-May-23	On-market buy	AUD	73,125.08	ORD	58,472
	05-May-23	On-market buy	AUD	486,993.64	ORD	389,408
	08-May-23	On-market buy	AUD	56,398.80	ORD	43,720
	08-May-23	On-market buy	AUD	36,092.91	ORD	27,979
	08-May-23	On-market buy	AUD	375,595.11	ORD	291,159
	08-May-23	On-market buy	AUD	20,099.49	ORD	15,581
	08-May-23	On-market buy	AUD	53,614.98	ORD	41,562
	09-May-23	On-market buy	AUD	1,502,337.19	ORD	1,188,746
	09-May-23	On-market buy	AUD	225,587.04	ORD	178,499
	09-May-23	On-market buy	AUD	214,452.96	ORD	169,689
	09-May-23	On-market buy	AUD	80,391.58	ORD	63,611
09-May-23	On-market buy	AUD	144,367.67	ORD	114,233	
10-May-23	On-market buy	AUD	243,978.05	ORD	189,277	
10-May-23	On-market buy	AUD	1,709,175.33	ORD	1,325,970	
10-May-23	On-market buy	AUD	164,243.09	ORD	127,419	
10-May-23	On-market buy	AUD	256,646.35	ORD	199,105	
10-May-23	On-market buy	AUD	91,460	ORD	70,954	