

20 June 2023

Genesis shareholders vote overwhelmingly in favour of the acquisition of St Barbara's Leonora assets

Completion on track for 30th June 2023

Genesis Minerals Limited (ASX: GMD) refers to its announcements of 17th April 2023 and 15th May 2023 relating to the terms of its binding agreement with St Barbara Limited (ASX:SBM) (**St Barbara**) for Genesis to acquire St Barbara's Leonora assets in Western Australia (**Acquisition**).

Genesis advises that at today's general meeting of shareholders all resolutions, including those relating to the Acquisition, were approved. All conditions precedent have been satisfied and completion of the Acquisition is still anticipated to take place on 30 June 2023.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the details of the resolutions and the proxies received in respect of each resolution for the General Meeting held today are set out in the attached proxy summary.

This announcement is approved for release by Geoff James, Company Secretary for Genesis.

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratify Tranche 1 Placement Shares	Ordinary	193,043,332 99.83%	130,938 0.07%	182,900 0.09%	123,060,096	193,670,648 99.93%	130,938 0.07%	123,060,096	Carried
2 Issue of Tranche 2 Placement Shares	Ordinary	235,037,465 99.87%	132,085 0.06%	184,164 0.07%	81,810,139	235,666,045 99.94%	132,085 0.06%	81,810,139	Carried
3 Issue of Consideration Securities	Ordinary	328,375,999 99.33%	2,057,915 0.62%	179,844 0.05%	31,903	329,000,259 99.38%	2,057,915 0.62%	31,903	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.