

Tribeca Investment Partners Pty Ltd  
Level 23, 1 O'Connell Street  
Sydney NSW 2000  
T.+61 2 9640 2600  
F.+61 2 9640 2640  
[www.tribecaip.com.au](http://www.tribecaip.com.au)  
ABN 64 080 430 100 AFSL 239070

**To:** *Market Announcements*

**Organisation:** *ASX Limited*

**Fax:** *1300 135 638*

**From:** *Ken Liu*

**Pages:** *4 (Including cover sheet)*

**Date:** *29 June 2023*

**Re:** **Form 605 - Notice of ceasing to be a substantial holder**

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**Message:**

Please find attached Notice of ceasing to be a substantial holder for Genesis Minerals Limited (ASX: GMD).

Regards

**Ken Liu**  
**Compliance Manager**

Encl.

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **GENESIS MINERALS LIMITED**ACN/ARSN **ACN 124 772 041****1. Details of substantial holder (1)**Name **TRIBECA INVESTMENT PARTNERS PTY LTD**ACN/ARSN (if applicable) **ACN 080 430 100**The holder ceased to be a substantial holder on **27/06/2023**The previous notice was given to the company on **11/05/2023**The previous notice was dated **11/05/2023****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
<b>Annexure A</b>					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>N/A</b>	


**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>Tribeca Investment Partners Pty Ltd</b>	<b>Level 23, 1 O'Connell Street, Sydney NSW 2000</b>

**Signature**print name **Ken Liu**capacity **Compliance Manager**

sign here

date **29/06/2023**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
  - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (4) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (6) The voting shares of a company constitute one class unless divided into separate classes.
  - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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This is Annexure A of 1 page referred to in Form 605 Notice of ceasing substantial shareholding



29-June-2023

Authorised signatory

Date

Ken Liu

2. Changes in relevant interests							
Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change			Class and Number of securities affected		Person's votes affected
12-May-23	Tribeca Investment Partners Pty Ltd as Investment Manager	On-market Buy	AUD	5,842	Ord	4,764	Ord 4,764
12-May-23		On-market Buy	AUD	45,935	Ord	37,458	Ord 37,458
12-May-23		On-market Buy	AUD	7,137	Ord	5,820	Ord 5,820
12-May-23		On-market Buy	AUD	2,079	Ord	1,695	Ord 1,695
12-May-23		On-market Buy	AUD	3,338	Ord	2,722	Ord 2,722
17-May-23		On-market Buy	AUD	985	Ord	801	Ord 801
17-May-23		On-market Buy	AUD	3,383	Ord	2,750	Ord 2,750
17-May-23		On-market Buy	AUD	1,582	Ord	1,286	Ord 1,286
17-May-23		On-market Buy	AUD	2,769	Ord	2,251	Ord 2,251
17-May-23		On-market Buy	AUD	21,767	Ord	17,697	Ord 17,697
18-May-23		On-market Buy	AUD	10,919	Ord	8,877	Ord 8,877
18-May-23		On-market Buy	AUD	37,513	Ord	30,498	Ord 30,498
18-May-23		On-market Buy	AUD	17,541	Ord	14,261	Ord 14,261
18-May-23		On-market Buy	AUD	30,704	Ord	24,963	Ord 24,963
18-May-23		On-market Buy	AUD	241,413	Ord	196,271	Ord 196,271
19-May-23		On-market Buy	AUD	21,476	Ord	17,460	Ord 17,460
19-May-23		On-market Buy	AUD	20,745	Ord	16,866	Ord 16,866
19-May-23		On-market Buy	AUD	73,790	Ord	59,992	Ord 59,992
19-May-23		On-market Buy	AUD	34,500	Ord	28,049	Ord 28,049
19-May-23		On-market Buy	AUD	60,393	Ord	49,100	Ord 49,100
19-May-23		On-market Buy	AUD	474,859	Ord	386,064	Ord 386,064
30-May-23		On-market Buy	AUD	34,057	Ord	27,346	Ord 27,346
15-Jun-23		On-market Buy	AUD	4,782	Ord	3,682	Ord 3,682
15-Jun-23		On-market Buy	AUD	15,102	Ord	11,628	Ord 11,628
15-Jun-23		On-market Buy	AUD	8,853	Ord	6,816	Ord 6,816
15-Jun-23		On-market Buy	AUD	13,408	Ord	10,323	Ord 10,323
15-Jun-23		On-market Buy	AUD	113,711	Ord	87,551	Ord 87,551
16-Jun-23		On-market Buy	AUD	5,849	Ord	4,526	Ord 4,526
16-Jun-23		On-market Buy	AUD	18,473	Ord	14,295	Ord 14,295
16-Jun-23		On-market Buy	AUD	10,828	Ord	8,379	Ord 8,379
16-Jun-23		On-market Buy	AUD	16,401	Ord	12,691	Ord 12,691
16-Jun-23		On-market Buy	AUD	139,089	Ord	107,629	Ord 107,629
19-Jun-23		On-market Buy	AUD	37,390	Ord	27,065	Ord 27,065
19-Jun-23		On-market Buy	AUD	118,117	Ord	85,499	Ord 85,499
19-Jun-23		On-market Buy	AUD	69,230	Ord	50,112	Ord 50,112
19-Jun-23		On-market Buy	AUD	104,852	Ord	75,897	Ord 75,897
19-Jun-23		On-market Buy	AUD	889,285	Ord	643,710	Ord 643,710
20-Jun-23		On-market Buy	AUD	20,296	Ord	14,566	Ord 14,566
20-Jun-23		On-market Buy	AUD	64,120	Ord	46,017	Ord 46,017
20-Jun-23		On-market Buy	AUD	37,579	Ord	26,969	Ord 26,969
20-Jun-23		On-market Buy	AUD	56,918	Ord	40,848	Ord 40,848
20-Jun-23	On-market Buy	AUD	482,742	Ord	346,449	Ord 346,449	
27-Jun-23	Placement	AUD	4,825,163	Ord	4,195,794	Ord 4,195,794	