



## Announcement Summary

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**Entity name**

GENESIS MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 01, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMD	ORDINARY FULLY PAID	7,091,668	31/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GENESIS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

72124772041

### 1.3 ASX issuer code

GMD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/8/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

GMDAAC : PERFORMANCE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

GMD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

7,091,668

**The first date the options were exercised or other +convertible securities were converted**

31/7/2023

**The last date the options were exercised or other +convertible securities were converted**

31/7/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
RALEIGH FINLAYSON	MSH GROUP PTY LTD <FINLAYSON FAMILY A/C>	2,000,000
MORGAN BALL	MACHAZA PTY LTD <M & L BALL FAMILY A/C>	1,200,000
TROY IRVIN	THE GOODIE ROOM PTY LTD <GOODIE ROOM A/C>	1,200,000



LEE STEPHENS	MR LEE STEPHENS & MRS SHAREN STEPHENS <STEPHENS FAMILY A/C>	800,000
ANDREW FRANCIS	MR ANDREW MICHAEL FRANCIS	500,000
GEOFF JAMES	MRS FRANCES HELEN JAMES	333,334

**Issue date**

31/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

7,091,668

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of fully paid ordinary shares pursuant to exercise of vested performance rights. Performance hurdles of Reserves and Gold Production met following completion of the transaction with SBM.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.470000

**Any other information the entity wishes to provide about the +securities to be quoted**

The value of \$1.47 per share is based on the last closing share price of GMD shares on 31 July 2023, being the last trading day before the release of this Appendix 2A. A number of shares are subject to escrow periods expiring between April and May 2025. Employees are required to remain employed during the escrow period otherwise shares are cancelled.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMD : ORDINARY FULLY PAID	1,035,896,540

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,135,601
GMDAAB : OPTION EXPIRING 17-DEC-2023 EX \$1.00	2,908,751
GMDAAC : PERFORMANCE RIGHTS	0