

Partner Justin Mannolini
Contact Callum Fleming
T +61 8 9413 8440
cfleming@gtlaw.com.au
Our ref JJM: CF:1049489



Level 16, Brookfield Place Tower 2
123 St Georges Terrace
Perth WA 6000 AUS
T +61 8 9413 8400 F +61 8 9413 8444
www.gtlaw.com.au

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Online lodgement

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

FOR IMMEDIATE RELEASE TO THE MARKET

Dear Sir/Madam

Takeover bid by Genesis Minerals Limited for Dacian Gold Limited — Despatch of Bidder's Statement

We act for Genesis Minerals Limited (ACN 124 772 041) (ASX:GMD) (**Genesis**).

Pursuant to item 8 of subsection 633(1) of the *Corporations Act 2001* (Cth), we give notice that Genesis has today completed despatch of its bidder's statement in relation to its off-market takeover bid for all the fully paid ordinary shares in Dacian Gold Limited (ACN 154 262 978) which it does not already own.

We have been authorised to provide this release by the board of Genesis.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Justin Mannolini', with a horizontal line underneath.

Justin Mannolini
Partner
T +61 8 9413 8491
jmannolini@gtlaw.com.au

A handwritten signature in black ink, appearing to read 'Callum Fleming', with a horizontal line underneath.

Callum Fleming
Senior Associate
T +61 8 9413 8440
cfleming@gtlaw.com.au